

FULL YEAR RESULTS

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The directors are pleased to announce audited financial results for the year ended 30 June 2025.

CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

For the year ended	30 June 2025 Shs'000	30 June 2024 Shs'000
Revenue	26,130,964	23,703,863
Operating Profit/(loss)	704,108	(275,601)
Share of profit from associate	29,199	16,781
Finance income	2,089	13,281
Finance costs	(394,581)	(559,412)
Profit (Loss) before tax	340,815	(804,951)
Income tax	(118,760)	135,375
Profit/(loss) from operations	222,055	(669,576)
Profit/(loss) for the year	222,055	(669,576)

Attributable to:

Owners of the parent	131,328	(449,552)
Non-controlling interest	90,727	(220,024)
	222,055	(669,576)

Basic and diluted (loss)/ earnings per share (Shs)

CONSOLIDATED STATEMENT OF FINANCIAL POSITION

As at	30 June 2025 Shs'000	30 June 2024 Shs'000
ASSETS		
Non-Current Assets	5,227,115	5,096,468
Current Assets	5,855,544	6,195,812
Total Assets	11,082,659	11,292,280
EQUITY AND LIABILITIES		
Share Capital	378,535	378,535
Share Premium	73,148	73,148
Reserves	3,034,455	2,896,276
Minority Interests	1,847,504	1,753,087
Non-Current Liabilities	483,835	371,745
Current Liabilities	5,265,182	5,819,489
Total Equity and Liabilities	11,082,659	11,292,280

CONSOLIDATED STATEMENT OF CASH FLOWS

As at	30 June 2025 Shs'000	30 June 2024 Shs'000
Cash generated from operations	1,085,162	(724,953)
Tax paid	(29,391)	(17,792)
Interest paid	(394,722)	(492,341)
Net cash generated from/(Used) in operations,	661,049	(1,235,086)
Net cash from/(Used) investing activities	(203,425)	(244,914)
Net cash from/(Used) financing activities	(508,010)	1,232,499
Net decrease in cash and cash equivalents	(50,386)	(247,501)
At the beginning of the period	250,950	493,684
Effects of exchange rate changes	(10,541)	4,767
At the end of period	190,023	250,950

CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

	Share capital Shs'000	Share premium Shs'000	Other Reserves Shs'000	Revenue reserve Shs'000	Equity attributable to equity holders Shs'000	Non-Controlling Interest Shs'000	Total Shs'000
At 1 July 2024	378,535	73,148	(3,862)	2,900,138	3,347,959	1,753,087	5,101,046
Profit for the year	-	-	-	131,328	131,328	90,727	222,055
Other comprehensive income for the year	-	-	6,851	-	6,851	3,690	10,541
Total comprehensive income for the year	-	-	6,851	131,328	138,179	94,417	232,596
At 30 June 2025	378,535	73,148	2,989	3,031,466	3,486,138	1,847,504	5,333,642

COMMENTARY

The Group delivered improved performance during the period under review, recording revenue growth of 10%. This performance reflects continued strategic focus on customer centricity, operational efficiency, and prudent financial management, including reduction in debt. Stability of the Kenya Shilling against major currencies further supported the Group's financial position.

Macroeconomic conditions remained favourable, including a decline in interest rates and steady climatic patterns that moderated raw material price volatility. These external factors, combined with internal efficiencies, underpinned a resilient and growth-oriented business environment. Strategic execution remained a priority throughout the year. The Group deepened its engagement with customers, farmers, and trade partners, reinforcing its commitment to high-quality, safe food and feed products. This has led to increased consumer confidence and improved productivity across the value chain.

Progress continued on long-term Environmental, Social, and Governance (ESG) goals. The Group maintained a people-first culture and advanced its sustainability agenda, including completion of solar power installations across all sites. This initiative contributed to lower energy costs and a reduced environmental footprint.

Outlook

The Group remains alert to ongoing global economic volatility, including developments in supply chains, interest rates, credit markets, and currency movements. Strategic focus will remain on enhancing customer experience, strengthening brand equity, and consistently delivering high-quality, safe, and reliable products.

The Directors do not recommend payment of dividends.

By order of the Board

W Jumba

Company Secretary

25 September 2025

2025 KMFI AWARDS CHAMPION



EXE

PENDO

HOSTESS

JOGOO

HODARI

FAMILA

Amana

FUGO

AFYA BORA

Viminera

ALMATIX

Champion

Nemazole

LEOXY

K9

UNGA LIMITED

Alama ya Ubora